

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 28, 2015
2. SEC Identification Number
AS095002283
3. BIR Tax Identification No.
004-703-376
4. Exact name of issuer as specified in its charter
DMCI Holdings, Inc.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F Dacon Bldg 2281 Don Chino Roces Avenue Makati City
Postal Code
1231
8. Issuer's telephone number, including area code
(632) 8883000
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	13,277,470,000
Preferred	3,780

11. Indicate the item numbers reported herein
Item No. 9



DMCI Holdings, Inc.

DMC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

SEC approves P1b DMCI Homes Saver Bonds

Background/Description of the Disclosure

The Securities and Exchange Commission (SEC) has approved the issuance of P1 billion (Php1,000,000,000.00) worth of deferred coupon-paying retail bonds by our wholly-owned real estate subsidiary DMCI Project Developers, Inc. (DMCI Homes).

With an initial Offer of P500,000,000.00 and to be called "DMCI Deferred Coupon-Paying HomeSaver Bonds", the financial instrument aims to encourage the middle income segment to save enough funds to purchase their own real estate property in the future.

The DMCI Deferred Coupon-Paying HomeSaver Bonds will be offered starting today, September 28, 2015, until November 5, 2015. SB Capital Investment Corp. has been tapped as the issue manager and underwriter for the bond sale.

Proceeds of the Initial Offer will be used by DMCI Homes for working capital and other general corporate purposes.

Other Relevant Information

None

Filed on behalf by:

Name	Herbert Consunji
Designation	Chief Finance Officer